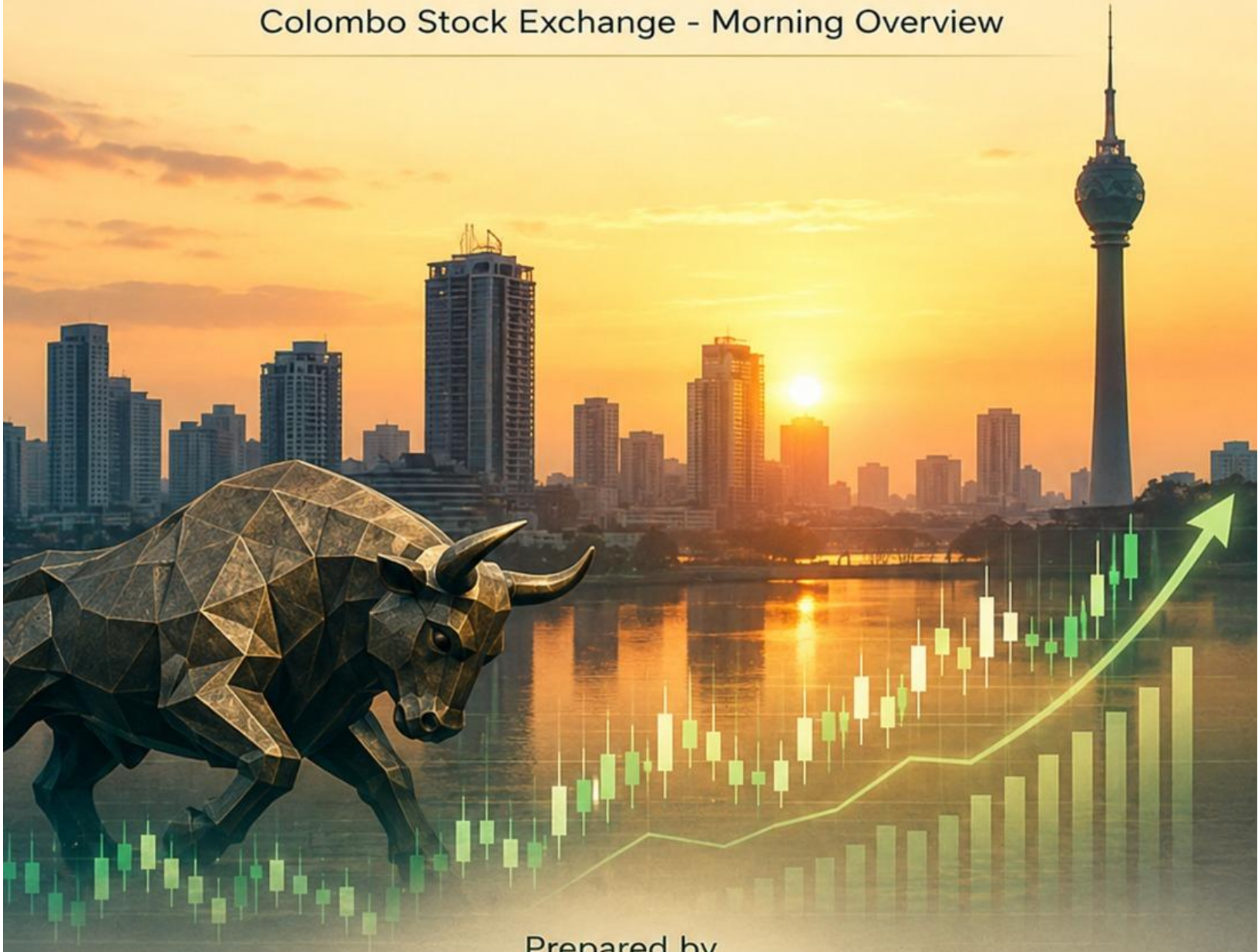
SenFin
SECURITIES

MORNING MARKET SUMMARY

Colombo Stock Exchange - Morning Overview



Prepared by
Senfin Research

MORNING SUMMARY

"Our favorite holding period is forever."
Warren Buffett

Wednesday, October 28, 2026

Equity Update

		Chg	Chg%	27-Oct
ASPI	▲	52.11	0.27%	19,693
S&P SL 20 Index	▲	10.44	0.19%	5,612
Total Turnover (LKR)	▲			849,371,072
Market Capitalization (LKR)	▲			7,113,283,048,599
PER (x)				10.2
PBV (x)				1.2
DY (%)				3.4

Source: CSE

Global Indices

		27-Oct
Developed Markets		
Dow Jones	▲	52,378
Euro Stoxx 50	▲	6,165
FTSE 100	▼	10,687
Nikkei 225	▲	64,194
Hang Seng	▼	23,094
Frontier Markets		
VN index	▼	1,762
KSE-100	▲	164,467
DSEX	▼	5,387

Source: Bloomberg

Exchange Rates

(LKR per unit)		TT Buying	TT Selling	27-Oct
USD	$	327.8	336.8	
GBP	£	436.1	450.6	
EUR	€	364.8	377.7	
JPY	¥	2.1	2.1	
CNY		48.6	51.1	
INR	₹	3.5	3.6	

Source: CBSL

Commodities

Type		27-Oct
Gold (USD/t.oz)	▲	4,061
Gold (LKR/t.oz)	▲	1,334,061
Brent Crude Oil (USD/Bbl)	▲	116
Copper (USD/Lbs)	▲	665
Cotton (USD/Lbs)	▼	78
Aluminium (USD/MT)	▲	3,087
Palm Oil 3M forward (MYR/M	▲	4,797

Source: Bloomberg, CBSL

Policy Rates		
	OPR: 8.75%	**SRR:** 2.00%

Economic Indicators			
	Real GDP Growth:	**NCPI YoY Change:**	**CCPI YoY Change:**
	2026 Q2 = 4.2%	**September 2026** = 8.1%	**September 2026**= 8.00%

Source: CBSL

DIVIDEND ANNOUNCEMENTS

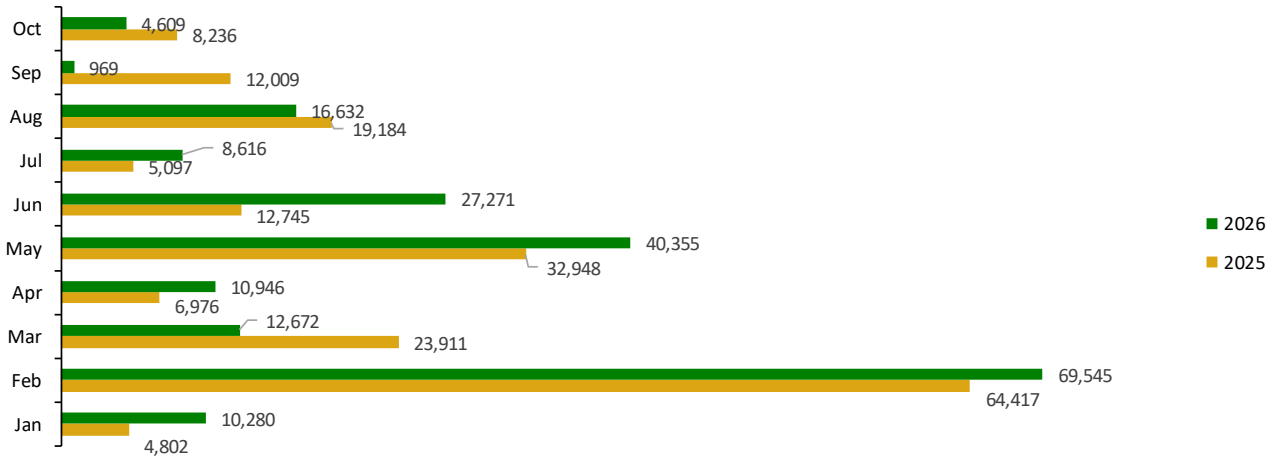
Cash Dividends

Scan here for contacts & disclaimer

Wednesday, October 28, 2026

Company	Dividend Per Share	Final/Interim	XD Date	Record Date	Date of Payment
PKME(N)	LKR 2.75	First	5-Nov	6-Nov	25-Nov

LKR 201,896 Mn as dividends from January - October* 2026



**Untill October 27, 2026*

Senfin Research | Source: CSE